



## STACY A. SWANN

Stacy Swann is an innovative, strategic, corporate Board Director and CEO adept in driving sustainable climate finance investments and policies globally via practical actions that yield desired results. She's a global thought leader in:

Finance / Investments • Infrastructure • Climate Change • Capital Markets • Enterprise Risk Management • Public Policy

In addition to being the CEO of CLIMATE FINANCE ADVISORS, LLC, a Benefit LLC advisory and consulting firm working with clients at the nexus of private investment and climate change, Stacy is a Johns Hopkins University Adjunct Professor teaching courses on Risk, Climate Finance, and the Challenges of Sustainable Infrastructure. She earned her MBA in Finance and Development Economics at American University and a Masters in Middle East Studies from Harvard University.

Stacy's corporate board experience includes an **Advisory Board Member** role at **THE CLIMATE SERVICE (TCS)**, a *privately held data and analytics corporation creating a state-of-the-art climate risk analytics software platform*. As a Member from 2017 to present, she provides strategic guidance and insights to CEO on initial rounds of seed / Series A fund raising and on climate movements in the financial sector and the market for this Advisory Board that includes four IPCC Nobel Prize-winning scientists and Aon, IBM, AICPA, etc. strategic partners.

Since 2016, Stacy is a Member of the Board of **MONTGOMERY COUNTY GREEN BANK (MCGB)**, a *publicly-chartered nonprofit in corporate structure capitalized by Montgomery County to provide clean energy / climate-related investments in Montgomery County, achieving the environmental goals of Montgomery County and its inhabitants*. Of note, she:

- As **Board Director** since 2016 to present, chairs the selection committee responsible for recruiting and securement of C-suite staff with a reporting line to the Board, including the CEO and CIO.
- As **Board Vice Chair and Leadership Team Member** from 2016 through 2020, worked with the CEO to establish the green bank, including financial planning, strategy, product development, fundraising, operations, and investments.
- As **Chair, Investment Committee (IC)** from 2018 to present, is responsible for creating the IC charter and leading the execution of all functions related to reviewing and approving MCGB investments.
- As **Member, Governance Committee** since 2016 to present, helps develop major corporate policies, including on financial management, risk management, conflicts of interest, and governance topics.

In 2020, Stacy was appointed to the Board of Directors, serving on the HR sub-committee, of **GLOBAL WATER PARTNERSHIP (GWP)**, a global action network with 3,000+ Partners in 179 countries providing knowledge / building sustainable water management capacity.

Stacy's work experience before Climate Finance Advisors was as:

- **Senior Advisor, Climate Finance—on secondment from World Bank Group to U.S. DEPARTMENT OF TREASURY**, where she advised Assistant Secretary to Treasury on climate, the financial system, climate risk, climate policy / investment; partnered with multiple agencies; furnished strategies for financing climate risk management / resilience and U.S. \$3B Green Climate Fund pledge.
- **Head, Blended Finance** for **INTERNATIONAL FINANCE CORPORATION (IFC)** where she created / launched climate-impact funds and Blended Finance department, which grew from \$60M to \$750M+ AUM. She was also was an active member of IFC / World Bank Group's Catalyze Climate Action Task Force.
- **Manager, International Communications / Wholesale Services, Enron India / Singapore; Director, Project Oxygen Global BD.**

Other notable achievements of Stacy's as **CEO & Partner** of **CLIMATE FINANCE ADVISORS, LLC** include her:

- Building/managing a growing team experiencing more than 100% year-on-year growth in both revenues and staff since its founding.
- Enhancing Firm's reputation as a recognized thought leader on finance / investment and climate change issues, including through:
  - **Climate considerations translation to organizational risk management / operations, forward-looking investment strategies.**
    - Support investors / financial institutions / international development banks / commercial emerging markets infrastructure banks' climate change integration into strategies, lending, investment processing, operations, and approaches to be "Paris-aligned."
  - **Climate-smart investments structuring for impact funds, green / greening financial institutions, financial mechanisms, etc.**
    - Conducted emerging market investments due diligence, project appraisal, blended finance / investment structuring with focus on renewable energy, carbon offsets, climate risk / resilience; deliver strategies / financing for low-emissions / resilience solutions.
  - **Advice to investors and policymakers on addressing climate issues via strategy, governance, operations, ESG investment.**
    - Advised financial institutions and investors on operational and strategy approaches to address climate-related financial risks and opportunities aligned with ESG framework and the Task Force on Climate-related Financial Disclosures (TCFD).